



AUTHORIZATION TO TRANSFER SECURITIES

ELECTRONIC TRANSFER OF SECURITIES FOR CHARITABLE PURPOSES

PLEASE PRINT.

Transfer from:

Account #: _____

Account Name: _____

Donor's Name: _____

Donor's Broker's Name: _____

Donor's Broker's Company: _____

Address: _____

Phone Number (____)_____

Fax: (____)_____

Security:

Number of Shares: _____

Name of Security: _____

CUSIP #: _____

Transfer To:

RBC DOMINION SECURITIES CUID: DOMA

DTC: 5002 EUROCLEAR # 90065

Dealer # 9190 Rep Number: 1CZ

The Incorporated Synod of the Diocese of Ottawa Trust Fund

(Non Disc.) account #463-07032-15

Contact: Todd Armstrong **Phone:** (613) 239-3837

For the Benefit of:

(Name of Parish, Community Ministry, Project, etc. for which donation is being made)

I authorize my broker to arrange for the above-noted transfer of shares as expeditiously as possible and to contact the Diocese's agent, if necessary, for the purpose of concluding this transaction. Please call me if you have any questions

Donor's Signature: _____

Date: _____

Address: _____

Email: _____

Phone Number: (____)_____

How to Authorize and Transfer Your Securities

3 Easy Steps

1. Complete ALL SECTIONS of this form.
2. Provide a copy of completed form to EACH of the following:
 - a. Your (Donor's) Broker
AND:
 - b. Your Parish **OR** Anglican Community Ministry
AND a copy to:
 - c. Anglican Diocese of Ottawa (ADO) by email to: giving@ottawa.anglican.ca
 - d. Retain a copy for your records.
3. Once transfer / sale is completed a charitable tax receipt will be issued to you (from your parish, Anglican Community Ministry, or project).

Note: Due to fees and market fluctuations, the amount we transfer will likely differ slightly from the full market value that was assessed when the securities were first transferred.

DONOR TO PROVIDE COPIES TO:

1. Donor's Broker
2. Parish or other Anglican Diocese of Ottawa Ministry or Project
3. Ascension House (Anglican Diocese of Ottawa) giving@ottawa.anglican.ca
4. Donor (donor to retain a copy)

ottawa.anglican.ca/Donate